

Lineup

Madhya Pradesh – State Profile and Key Attractions

Industrial Landscape

Madhya **Pradesh:** The Growth Center of India

Huge Market

Rich in Minerals

Industry Ready

2nd

Largest Indian State (by Area)

with

77 Mn

Population

Only

Diamond producing state of India

2,30,000 KM

of road network

Clearance in 15 days

Public Service Guarantee Act

Asia's thickest

coal seam (135m.) coalfield

24,000 MW

Installed power capacity

Abundant Skilled Manpower

More than 2 lakh technical professionals pass out every year

50%

India's population captured through adjoining states

Major producer of
Coal, Limestone,
Copper, Rock
phosphate,
Manganese,
Dolomite, Glass
Sand & pyrophyllite

900 MCM

"Narmada" river water reserved for Industry

2031 Hectare

Developed land available

3

India's Food Basket

Madhya
Pradesh:
The Growth
Center of
India

ST producer of
Oil seeds, Tomato, Orange,
Pulses, Garlic & Medicinal
Horticulture plants

Share in India's total organic production

ND producer of
Food grains, Sesame,
Guava, Green Peas,
Green chilli & Onion

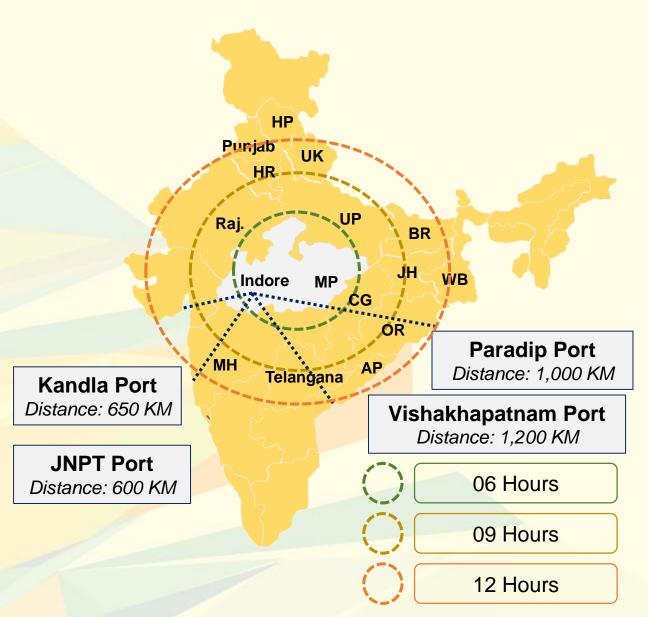
growth in Horticulture
Production over the last 12 years

PD producer of
Milk, Citrus fruits, Red
chilli, Coriander & Cereals

G Food Parks

Ranked

Access to Huge Market



50%

India's population captured through adjoining states

24 Hours Max Time required to reach any corner of India by road



both E-W and N-S corridor crosses state (621 Kms.)

550 trains crosses through state



20+ Major Rail junctions

Inland Container Depots

Malanpur (Gwalior), Ratlam, Mandideep (Bhopal), Pawarkheda (Itarsi), Pithampur, Tihi, Dhannad (Indore)

MP's Focus Sectors

Agribusiness & Food Processing

Recorded 10% CAGR agri growth over the last decade

Automobile and Engineering

Indore hub of manufacturing having 100+ large units

Pharmaceuticals

Presence of ~2,800 generic drug manufacturing unit

Warehousing & Logistics

Most of the India can be served from Madhya Pradesh

Renewable Energy

Home to Rewa Solar
Power Project- Model
project of Gol and World
Bank (GIF)

Textile & Garmenting

5th largest producer of cotton in the country

Chemicals & Plastics

Presence of 2 integrated plastic parks

IT/ ITES & ESDM

Operational SEZs, ESDM clusters with Plug & Play infrastructure

Mineral based Industries

8th most productive mining state in the country

MP is home to over 300 large industries from different sectors

Automobile and **Engineering**



















Agri Business and Food **Processing**























Pharma and Chemicals





















Textile



















Others



















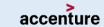




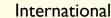












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Industrial Landscape



MP's Prominent Industrial Areas

MP Industrial Areas Key Highlights ■ Developed Industrial Area: 74 **Developing Industrial Area: 9** ☐ Total Developed Land Bank: 12,507 Hectares ■ Developed Allottable Land: 2031 Hectares ■ 18 New Industrial Areas proposed to be developed based on the demand from industry



Proposed Textile Parks

Airport

Major Rail Junction

Sector: Plastic and polymer-based unit

Progressive Policies (1/4)

Only State in the Country with Tax De-Linked investment promotion policy

- Investment Promotion Assistance: Tax delinked investment assistance ranging from 40% to 10% of investment in plant and machinery from INR 100 million to INR 15 billion, respectively
 - Incentive on Employment generation: (100-2500 employees): 1 1.5 times
 - Benefits to Export oriented units: (25% 100%): 1 1.2 times
- Power Tariff rebate: @Rs. 1/- per unit for 5 years (green field projects)
- Infrastructure Development Assistance: @50%, limit of INR 30 million (private /undeveloped Govt. Land.)
- Green Industrialization (Waste Management System): for establishing
 ETP/STP @50% with a maximum limit of 10 million

Investment Promotion Assistance

Progressive Policies (2/4)

Only State in the Country with Tax De-Linked investment promotion policy

Textile

 Interest Subsidy for Textile Industry: 5% to 7% for 5 years on term loan (TUFS approved Plant & Machinery) for Textile Industry

Pharma

- Slack period for Gross Supply Value (GSV) Multiple 2 year slack period from date of production to comply Gross Supply Value Multiple as stated in IPP 2014 (amendment Dec 2018)
- Facility will continue after 2 years for a period of next 7 years

Food Processing

- Investment Promotion Assistance: 1.5 times additional incentive
- Mandi Fee reimbursement for five years is provided for food processing industry

Progressive Policies (3/4)

Special financial assistance for large scale Apparel (garment) units

- Maximum incentives to the tune of 200% of investment in plant and machinery
- Interest subsidy of 5% for 7 years on term loan for Plant & Machinery (ATUFs approved)
- Employment Generation Assistance: INR 5,000/ employee/ month for max. 5 years for new employees for 10 years*
- Skill development and training expenses: INR 13,000/ new employee for 5 years for MP domicile employees (reimbursement)
- 50% discount in the development fee in case of taking lease land in the industrial area
- Reimbursement of Stamp Duty and Registration Fee on execution of land lease documents
- Electricity duty exemption for a period of 7 years from the date of taking new electricity connection
- Concession on Power tariff: Fixed rate of INR 5/ unit on new electrical connection, for 5 years*

* from the date of commercial production

Progressive Policies (4/4)

Incentives Package Logistics & Warehousing Industry

- Investment assistance to the tune of 15% (maximum of INR 150 million) on Gross Fixed Capital Investment (except land and residential buildings)
- Infrastructure development assistance to the tune of 50% (maximum of INR 10 million) to construct access infrastructure to the site for private/undeveloped government land
- 100% reimbursement of stamp duty and registration fee on Mortgage executed in obtaining loan logistic & warehousing hub/park and on purchase of land
- Electricity duty exemption for 5 to 10 years for new High Tension (HT) connection by a DISCOM
- Relaxed Floor Area Ratio (FAR) of 1: 0.60 and maximum ground coverage of 60%

Recent Key Labour Reforms

Subject	Pre Reform	Post-Reform
Labour Working hours	40 hours per week	72 hours per week
Registration/ License under various labour laws	30 Days	1 day
Maintenance of Registers	61	1
Filing of Returns	13	1 (self-certification sufficient)
Resolution of Labour disputes	By Court	Trade Unions & Factory Managers can resolve
Provisions under Industrial Disputes Act	All provisions to be followed for selection of workers	All provisions relaxed for next 1000 days (except section 25)
Provisions under Contract Labour Act, Inter-State Migrant Workmen Act and Motor Transport Workers Act	No compounding provision	Compounding provision introduced

^{*}For detailed info, kindly visit: http://www.labour.mp.gov.in/KnowledgeSharing/public/AllCirculars.aspx?Sid=0

Public Service Guarantee Act

- GoMP targets to provide required clearances in timebound manner to industries
 - Madhya Pradesh Industrial Development Corporation (MPIDC), the single window secretariat of Industry Department, will act as the nodal agency
- In order to ensure real ease in doing business for industries, 40 services have been identified to be offered in timebound manner
 - 25 Services: Instant approval
 - 10 Services: Approval in 7 days
 - 5 Services: Approval in 15 days



Thank You

Contact Us:

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